

# Scauri, Lemanik: positive outlook for gold and the defence sector.

“We maintain a positive outlook on the equity markets, underpinned by a generally favourable macroeconomic environment and improving fundamentals, driven by monetary and fiscal policies,” explains Andrea Scauri, fund manager of the Lemanik High Growth equity fund, which was the best-performing Italian equity fund in 2025.

This is what emerges from the in-depth study by Andrea Scauri, Lemanik’s Italian stock manager, published on Investire nei Mega Trend: [https://urly.it/3\\_x90](https://urly.it/3_x90)



## [Andrea Scauri](#)

More than 20 years of experience in equity markets, developed both within Asset Management firms and at leading investment banks both domestically and globally. In these contexts, lived between Milan and London before joining Lemanik Invest SA in 2019, Andrea has been directly involved in IPO processes of several companies.

His in-depth knowledge of different economic sectors, with a particular focus on the Oil, Capital Goods and Consumer Goods

sectors, combined with his strong financial analysis skills, which have led him to be consistently ranked among the top 10 financial analysts in the Italian market, represent the main components of his stock picking activity.

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