Asia: Positive Long-Term Outlook

“Stock valuations in Asia remain fundamentally attractive in both absolute and relative terms compared to the United States and Europe. This confirms our long-term view that the outlook for the region is positive over the medium to long term,” explains Marcel Zimmermann, portfolio manager of the Lemanik Asian Opportunity Fund.

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Marcel Zimmermann

Marcel has over 30 years of experience in the financial sector analysing financial markets, financial instruments and currencies, specialising in Asian stock markets. After nine years at the Asian Secondary Markets desk of a leading bank in Lugano, he founded an asset management company in 1993 and distinguished himself in market research and analysis in support of asset allocation and stock picking decisions for

Asian companies on behalf of institutional clients. Marcel, Senior Portfolio Manager of the Lemanik Asian Opportunity fund since its inception in 1994, is an advisor to Lemanik SICAV in Luxembourg.
Marcel has in-depth knowledge of the Asian stock market, both emerging and developed, including Japan. The currency market in this region is the hallmark of his portfolio management.
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