Italian equities, Sagramoso (Lemanik SIM): ‘There is still room for growth, but selectivity is needed’

According to the company’s CEO, Piazza Affari maintains its potential for outperformance even after its record rally. This is thanks to a stable political environment and solid fundamentals. However, with the banks’ exploits now behind us, cyclical and industrial sectors are looking better. The recipe ranges from traditional funds to liquid alternatives.

[Read the full interview]

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